



Capral Limited  
ABN 78 004 213 692

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1 October 2008

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney  
NSW 2000

Dear Sir/Madam

**Capral Limited (ASX Code: CAA)  
Notification under section 708AA(2)(f) of the Corporations Act 2001 (Cth)**

As announced on 26 August 2008, Capral Limited (ABN 78 004 213 692) (**Capral**) is making a renounceable rights issue of ordinary shares. Shareholders with registered addresses in Australia and New Zealand are being offered the opportunity to apply for 1 new share for every 1 Capral share held at 7pm (Sydney time) on the Record Date, being 10 October 2008, at an Offer Price of \$0.15 per share (**Rights Issue**).

Capral gives notice under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. Capral will offer shares in Capral for issue (**Offer Shares**) pursuant to the Rights Issue and will issue those Offer Shares without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
  - (a) Capral has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Capral; and
  - (b) Capral has complied with section 674 of the Corporations Act.
3. As at the date of this notice, there is no "excluded information" within the meaning of sections 708AA(8) and 708AA(9) of the Corporations Act that is required to be disclosed under section 708AA(7)(d) of the Corporations Act.
4. The potential effect that the Rights Issue will have on control of Capral is as follows:
  - (a) if all members take up their entitlements under the offer, the effect of the Rights Issue on control of Capral will be minimal;
  - (b) if all members do not take up their entitlements under the offer the Rights Issue will have an effect on control of Capral in that the relevant interest of Guinness Peat Group (Australia) Pty Limited, the underwriter of the Rights Issue, and its related bodies corporate (**GPG**) in the event of a shortfall, will increase from its current holding of approximately 53.08%, as follows:

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- (i) If GPG takes up its full entitlement, and each eligible member other than GPG takes up half of their respective entitlement, and the shortfall is taken up by GPG in its capacity as underwriter, then GPG's holding would increase to approximately 64.81%.
  - (ii) If GPG takes up its full entitlement, and no other eligible members take up their entitlements, and the shortfall is taken up by GPG in its capacity as underwriter, then GPG's holding would increase to approximately 76.54%.

Yours faithfully



Richard Rolfe  
Company Secretary  
Capral Limited